

Meierhenry Sargent LLP

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SEP 30 2024

SD Secretary of State

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September 27, 2024

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Britton
\$733,000 Clean Water Project Revenue Borrower Bond,
Series 2024

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, and Iowa

City of Britton
\$733,000 Clean Water Project Revenue Borrower Bond
dated September 27, 2024

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Britton
2. Designation of issue: Clean Water Project Revenue Borrower Bond.
3. Date of issue: September 27, 2024
4. Purpose of issue: Wastewater Improvement Project, Phase II
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$733,000
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Clean Water Project Revenue Borrower Bond is true and correct on this 27th day of September 2024.


By: Jennifer Athey
Its: Finance Officer

\$733,000 City of Britton Clean Water Project Water Revenue Bonds, Series 2024 Dated Sep 27, 2024 Debt Service Report 30/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 11/15	FY 7/1
11/15/2026			\$58,640.00	\$58,640.00	\$58,640.00	
02/15/2027	\$3,329.21	3.7500	\$6,871.88	\$10,201.08		
05/15/2027	\$3,360.42	3.7500	\$6,840.66	\$10,201.08		\$79,042.17
08/15/2027	\$3,391.92	3.7500	\$6,809.16	\$10,201.08		
11/15/2027	\$3,423.72	3.7500	\$6,777.36	\$10,201.08	\$40,804.34	
02/15/2028	\$3,455.82	3.7500	\$6,745.26	\$10,201.08		
05/15/2028	\$3,488.22	3.7500	\$6,712.86	\$10,201.08		\$40,804.34
08/15/2028	\$3,520.92	3.7500	\$6,680.16	\$10,201.08		
11/15/2028	\$3,553.93	3.7500	\$6,647.15	\$10,201.08	\$40,804.34	
02/15/2029	\$3,587.25	3.7500	\$6,613.84	\$10,201.08		
05/15/2029	\$3,620.88	3.7500	\$6,580.21	\$10,201.08		\$40,804.34
08/15/2029	\$3,654.82	3.7500	\$6,546.26	\$10,201.08		
11/15/2029	\$3,689.09	3.7500	\$6,512.00	\$10,201.08	\$40,804.34	
02/15/2030	\$3,723.67	3.7500	\$6,477.41	\$10,201.08		
05/15/2030	\$3,758.58	3.7500	\$6,442.50	\$10,201.08		\$40,804.34
08/15/2030	\$3,793.82	3.7500	\$6,407.26	\$10,201.08		
11/15/2030	\$3,829.39	3.7500	\$6,371.70	\$10,201.08	\$40,804.34	
02/15/2031	\$3,865.29	3.7500	\$6,335.80	\$10,201.08		
05/15/2031	\$3,901.52	3.7500	\$6,299.56	\$10,201.08		\$40,804.34
08/15/2031	\$3,938.10	3.7500	\$6,262.98	\$10,201.08		
11/15/2031	\$3,975.02	3.7500	\$6,226.06	\$10,201.08	\$40,804.34	
02/15/2032	\$4,012.29	3.7500	\$6,188.80	\$10,201.08		
05/15/2032	\$4,049.90	3.7500	\$6,151.18	\$10,201.08		\$40,804.34
08/15/2032	\$4,087.87	3.7500	\$6,113.21	\$10,201.08		
11/15/2032	\$4,126.19	3.7500	\$6,074.89	\$10,201.08	\$40,804.34	
02/15/2033	\$4,164.88	3.7500	\$6,036.21	\$10,201.08		
05/15/2033	\$4,203.92	3.7500	\$5,997.16	\$10,201.08		\$40,804.34
08/15/2033	\$4,243.33	3.7500	\$5,957.75	\$10,201.08		
11/15/2033	\$4,283.11	3.7500	\$5,917.97	\$10,201.08	\$40,804.34	
02/15/2034	\$4,323.27	3.7500	\$5,877.81	\$10,201.08		
05/15/2034	\$4,363.80	3.7500	\$5,837.28	\$10,201.08		\$40,804.34
08/15/2034	\$4,404.71	3.7500	\$5,796.37	\$10,201.08		
11/15/2034	\$4,446.00	3.7500	\$5,755.08	\$10,201.08	\$40,804.34	
02/15/2035	\$4,487.69	3.7500	\$5,713.40	\$10,201.08		
05/15/2035	\$4,529.76	3.7500	\$5,671.33	\$10,201.08		\$40,804.34
08/15/2035	\$4,572.22	3.7500	\$5,628.86	\$10,201.08		
11/15/2035	\$4,615.09	3.7500	\$5,585.99	\$10,201.08	\$40,804.34	
02/15/2036	\$4,658.36	3.7500	\$5,542.73	\$10,201.08		
05/15/2036	\$4,702.03	3.7500	\$5,499.06	\$10,201.08		\$40,804.34
08/15/2036	\$4,746.11	3.7500	\$5,454.97	\$10,201.08		
11/15/2036	\$4,790.60	3.7500	\$5,410.48	\$10,201.08	\$40,804.34	
02/15/2037	\$4,835.52	3.7500	\$5,365.57	\$10,201.08		
05/15/2037	\$4,880.85	3.7500	\$5,320.24	\$10,201.08		\$40,804.34
08/15/2037	\$4,926.61	3.7500	\$5,274.48	\$10,201.08		
11/15/2037	\$4,972.79	3.7500	\$5,228.29	\$10,201.08	\$40,804.34	
02/15/2038	\$5,019.41	3.7500	\$5,181.67	\$10,201.08		
05/15/2038	\$5,066.47	3.7500	\$5,134.61	\$10,201.08		\$40,804.34
08/15/2038	\$5,113.97	3.7500	\$5,087.12	\$10,201.08		
11/15/2038	\$5,161.91	3.7500	\$5,039.17	\$10,201.08	\$40,804.34	
02/15/2039	\$5,210.30	3.7500	\$4,990.78	\$10,201.08		
05/15/2039	\$5,259.15	3.7500	\$4,941.93	\$10,201.08		\$40,804.34
08/15/2039	\$5,308.46	3.7500	\$4,892.63	\$10,201.08		
11/15/2039	\$5,358.22	3.7500	\$4,842.86	\$10,201.08	\$40,804.34	
02/15/2040	\$5,408.46	3.7500	\$4,792.63	\$10,201.08		
05/15/2040	\$5,459.16	3.7500	\$4,741.92	\$10,201.08		\$40,804.34
08/15/2040	\$5,510.34	3.7500	\$4,690.74	\$10,201.08		
11/15/2040	\$5,562.00	3.7500	\$4,639.08	\$10,201.08	\$40,804.34	
02/15/2041	\$5,614.14	3.7500	\$4,586.94	\$10,201.08		
05/15/2041	\$5,666.78	3.7500	\$4,534.31	\$10,201.08		\$40,804.34
08/15/2041	\$5,719.90	3.7500	\$4,481.18	\$10,201.08		
11/15/2041	\$5,773.53	3.7500	\$4,427.56	\$10,201.08	\$40,804.34	
02/15/2042	\$5,827.65	3.7500	\$4,373.43	\$10,201.08		
05/15/2042	\$5,882.29	3.7500	\$4,318.80	\$10,201.08		\$40,804.34

08/15/2042	\$5,937.43	3.7500	\$4,263.65	\$10,201.08		
11/15/2042	\$5,993.10	3.7500	\$4,207.99	\$10,201.08	\$40,804.34	
02/15/2043	\$6,049.28	3.7500	\$4,151.80	\$10,201.08		
05/15/2043	\$6,105.99	3.7500	\$4,095.09	\$10,201.08		\$40,804.34
08/15/2043	\$6,163.24	3.7500	\$4,037.85	\$10,201.08		
11/15/2043	\$6,221.02	3.7500	\$3,980.07	\$10,201.08	\$40,804.34	
02/15/2044	\$6,279.34	3.7500	\$3,921.74	\$10,201.08		
05/15/2044	\$6,338.21	3.7500	\$3,862.87	\$10,201.08		\$40,804.34
08/15/2044	\$6,397.63	3.7500	\$3,803.45	\$10,201.08		
11/15/2044	\$6,457.61	3.7500	\$3,743.48	\$10,201.08	\$40,804.34	
02/15/2045	\$6,518.15	3.7500	\$3,682.94	\$10,201.08		
05/15/2045	\$6,579.26	3.7500	\$3,621.83	\$10,201.08		\$40,804.34
08/15/2045	\$6,640.94	3.7500	\$3,560.15	\$10,201.08		
11/15/2045	\$6,703.19	3.7500	\$3,497.89	\$10,201.08	\$40,804.34	
02/15/2046	\$6,766.04	3.7500	\$3,435.05	\$10,201.08		
05/15/2046	\$6,829.47	3.7500	\$3,371.62	\$10,201.08		\$40,804.34
08/15/2046	\$6,893.50	3.7500	\$3,307.59	\$10,201.08		
11/15/2046	\$6,958.12	3.7500	\$3,242.96	\$10,201.08	\$40,804.34	
02/15/2047	\$7,023.35	3.7500	\$3,177.73	\$10,201.08		
05/15/2047	\$7,089.20	3.7500	\$3,111.89	\$10,201.08		\$40,804.34
08/15/2047	\$7,155.66	3.7500	\$3,045.42	\$10,201.08		
11/15/2047	\$7,222.74	3.7500	\$2,978.34	\$10,201.08	\$40,804.34	
02/15/2048	\$7,290.46	3.7500	\$2,910.63	\$10,201.08		
05/15/2048	\$7,358.80	3.7500	\$2,842.28	\$10,201.08		\$40,804.34
08/15/2048	\$7,427.79	3.7500	\$2,773.29	\$10,201.08		
11/15/2048	\$7,497.43	3.7500	\$2,703.65	\$10,201.08	\$40,804.34	
02/15/2049	\$7,567.72	3.7500	\$2,633.37	\$10,201.08		
05/15/2049	\$7,638.66	3.7500	\$2,562.42	\$10,201.08		\$40,804.34
08/15/2049	\$7,710.28	3.7500	\$2,490.81	\$10,201.08		
11/15/2049	\$7,782.56	3.7500	\$2,418.52	\$10,201.08	\$40,804.34	
02/15/2050	\$7,855.52	3.7500	\$2,345.56	\$10,201.08		
05/15/2050	\$7,929.17	3.7500	\$2,271.92	\$10,201.08		\$40,804.34
08/15/2050	\$8,003.50	3.7500	\$2,197.58	\$10,201.08		
11/15/2050	\$8,078.54	3.7500	\$2,122.55	\$10,201.08	\$40,804.34	
02/15/2051	\$8,154.27	3.7500	\$2,046.81	\$10,201.08		
05/15/2051	\$8,230.72	3.7500	\$1,970.36	\$10,201.08		\$40,804.34
08/15/2051	\$8,307.88	3.7500	\$1,893.20	\$10,201.08		
11/15/2051	\$8,385.77	3.7500	\$1,815.31	\$10,201.08	\$40,804.34	
02/15/2052	\$8,464.39	3.7500	\$1,736.70	\$10,201.08		
05/15/2052	\$8,543.74	3.7500	\$1,657.34	\$10,201.08		\$40,804.34
08/15/2052	\$8,623.84	3.7500	\$1,577.25	\$10,201.08		
11/15/2052	\$8,704.69	3.7500	\$1,496.40	\$10,201.08	\$40,804.34	
02/15/2053	\$8,786.29	3.7500	\$1,414.79	\$10,201.08		
05/15/2053	\$8,868.66	3.7500	\$1,332.42	\$10,201.08		\$40,804.34
08/15/2053	\$8,951.81	3.7500	\$1,249.28	\$10,201.08		
11/15/2053	\$9,035.73	3.7500	\$1,165.35	\$10,201.08	\$40,804.34	
02/15/2054	\$9,120.44	3.7500	\$1,080.64	\$10,201.08		
05/15/2054	\$9,205.94	3.7500	\$995.14	\$10,201.08		\$40,804.34
08/15/2054	\$9,292.25	3.7500	\$908.83	\$10,201.08		
11/15/2054	\$9,379.36	3.7500	\$821.72	\$10,201.08	\$40,804.34	
02/15/2055	\$9,467.30	3.7500	\$733.79	\$10,201.08		
05/15/2055	\$9,556.05	3.7500	\$645.03	\$10,201.08		\$40,804.34
08/15/2055	\$9,645.64	3.7500	\$555.44	\$10,201.08		
11/15/2055	\$9,736.07	3.7500	\$465.02	\$10,201.08	\$40,804.34	
02/15/2056	\$9,827.34	3.7500	\$373.74	\$10,201.08		
05/15/2056	\$9,919.47	3.7500	\$281.61	\$10,201.08		\$40,804.34
08/15/2056	\$10,012.47	3.7500	\$188.61	\$10,201.08		
11/15/2056	\$10,106.34	3.7500	\$94.75	\$10,201.08	\$40,804.34	\$20,402.17
	\$733,000.00		\$549,770.06	\$1,282,770.06	\$1,282,770.06	\$1,282,770.06